

ELIZABETH MORGAN SCHURIG

Elizabeth Schurig represents a wide array of clients faced with multi-jurisdictional tax, estate, and business planning issues. She is experienced in the design of complex estate and business plans for U.S., non-U.S., and dual-citizen clients, and in assisting such clients with their pre-immigration and expatriation tax planning. Ms. Schurig frequently advises clients on the resolution of international tax and treaty issues in connection with their estate and business planning, and serves as outside counsel to several high net worth family offices. She has formulated and administered estate and business plans for individuals and entities with ties to Australia, the Bahamas, Canada, the Channel Islands of Jersey and Guernsey, China, Costa Rica, the Czech Republic, Dubai, France, Germany, India, the Isle of Man, Israel, Italy, Liechtenstein, Mexico, Nepal, the Netherlands, New Zealand, Oman, Panama, Portugal, Spain, Switzerland, and the United Kingdom. In addition to her expertise in the design, administration, and tax compliance of both inbound and outbound foreign trust and business structures, she has an extensive background in traditional probate, trust, and estate administration. A frequent author and speaker in the areas of domestic and international estate planning, asset protection, and foreign trust planning and tax compliance, Ms. Schurig has been quoted in various publications, including *The Wallstreet Journal*, *Practical Accountant*, *Investments & Wealth Monitor*, and *Bloomberg Wealth Manager*. She is a contributing author (since 1995) and co-editor (since 2000) of the four-volume treatise, *Asset Protection: Domestic and International Law and Tactics* (Thomson/West Group, updated quarterly). Her 2003 article, "A Charging Order is the Exclusive Remedy Against a Partnership Interest: Fact or Fiction?" was quoted in the Florida Supreme Court dissenting opinion in *Olmstead v F.T.C.*, 44 So. 3d 76, Fla., 2010.

Education

The University of Texas School of Law (J.D., 1988)
Baylor University (B.A., English, 1984)

Professional Affiliations and Honors

Board Certified, Estate Planning and Probate Law (Texas Board of Legal Specialization)
Society of Trust and Estate Practitioners (STEP)

American Bar Association

- Real Property, Probate and Trust Law Section
 - Asset Protection Committee
 - Co-Chair, 2009 - 2011
 - Vice-Chair, 2006 - 2007
- International Law and Practice Section
 - International Private Client Committee

State Bar of Texas

- Real Estate, Probate and Trust Law Section

Austin Bar Association

- Estate Planning and Probate Law Section
 - Director, 1995-1996

College of the State Bar of Texas

Texas Bar Foundation, Fellow

Texas Academy of Probate and Trust Lawyers, Fellow

Travis County Bar Foundation, Founding Fellow

Estate Planning Council of Central Texas

Investment Management Consultants Association Wealth Management Program (IMCA),
Faculty Member

AV® Preeminent™ Peer Review Rated lawyer (Martindale-Hubbell)

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Named in *Worth* magazine's Top 100 Attorneys list (since 2006)
Listed in *The Best Lawyers in America*
Texas Super Lawyer (since 2003),
Texas Monthly and *Law & Politics* magazines

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