

## MICHELLE UZZELL ROSENBLATT

**Michelle Rosenblatt** practices in the areas of domestic and international estate planning, and entity formation and governance. Ms. Rosenblatt assists in the design and implementation of both traditional and sophisticated estate plans, including the drafting of wills, trusts, disability documents, and partnership and limited liability company agreements. Prior to joining SJB, Ms. Rosenblatt worked as a tax and estate planning attorney for a boutique law firm in Los Angeles, California, and as a charitable planning consultant.

### Education

Pepperdine University School of Law (J.D., 2005)  
University of Texas at Austin (B.A., Psychology, with high honors, 1998)

### Professional Affiliations

American Bar Association  
- Real Property, Probate and Trust Law Section  
State Bar of Texas  
- Real Property, Probate and Trust Law Section  
State Bar of California  
Austin Bar Association  
- Estate Planning and Probate Law Section  
College of the State Bar of Texas  
Austin Young Lawyers Association  
Estate Planning Council of Central Texas

### Professional Publications

"Federal Attempts to Close Offshore Tax 'Loopholes': Necessity or Nuisance?" *Investments and Wealth Monitor* (July/August 2009)  
  
"*Hidden in the Shadows: The Perilous Use of ADR by the Catholic Church*," *Pepperdine Dispute Resolution Journal*, (April 2005)

### Professional Presentations (Selected)

"Annual Charitable Update," San Antonio Estate Planning Council (San Antonio, Texas; January 2009)  
  
"Common Mistakes in Lifetime and Testamentary Charitable Giving," Corpus Christi Estate Planning Council (Corpus Christi, Texas; January 2009)  
  
"Current and Deferred Charitable Gift Annuities," Practical Planned Giving Conference (Orlando, Florida; September 2006)  
  
"Charitable Gift Annuities Best Practices," (moderator) Practical Planned Giving Conference (Orlando, Florida; September 2006)

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“Circular 230,” “Changes in IRS CRT Documents,” and “Spousal Waivers and CRTs,”  
San Joaquin Valley Leave a Legacy Conference (Fresno, California; March  
2006)

“Flexible Deferred Gift Annuities,” Crescendo Interactive Webcast (March 2006)

**Contact Information**

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