

MICHELLE U. ROSENBLATT

Michelle Rosenblatt practices in the areas of domestic and international estate planning, asset protection, and entity formation and governance. She is instrumental in advising our clients in regards to their estate, tax, and business planning, and family office matters. Ms. Rosenblatt assists in the design and implementation of both traditional and sophisticated estate plans, including the drafting of wills, trusts, disability documents, and partnership and limited liability company agreements. Prior to joining SJBT, Ms. Rosenblatt worked as a tax and estate planning attorney for a boutique law firm in Los Angeles, California, and as a charitable planning consultant.

Education

Pepperdine University School of Law (J.D., 2005)

The University of Texas at Austin (B.A., Psychology, with high honors, 1998)

Professional Affiliations

American Bar Association

- Real Property, Probate and Trust Law Section

State Bar of Texas

- Real Property, Probate and Trust Law Section

- Tax Section

- Estate and Gift Tax Committee

State Bar of California

Austin Bar Association

- Estate Planning and Probate Law Section

College of the State Bar of Texas

Austin Young Lawyers Association

Estate Planning Council of Central Texas

Professional Publications

"Federal Attempts to Close Offshore Tax 'Loopholes': Necessity or Nuisance?" *Investments and Wealth Monitor* (July/August 2009)

"*Hidden in the Shadows: The Perilous Use of ADR by the Catholic Church*," *Pepperdine Dispute Resolution Journal*, (April 2005)

Professional Presentations (Selected)

"Annual Charitable Update," San Antonio Estate Planning Council (San Antonio, Texas; January 2009)

"Common Mistakes in Lifetime and Testamentary Charitable Giving," Corpus Christi Estate Planning Council (Corpus Christi, Texas; January 2009)

"Current and Deferred Charitable Gift Annuities," Practical Planned Giving Conference (Orlando, Florida; September 2006)

"Charitable Gift Annuities Best Practices," (moderator) Practical Planned Giving Conference (Orlando, Florida; September 2006)

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“Circular 230,” “Changes in IRS CRT Documents,” and “Spousal Waivers and CRTs,”
San Joaquin Valley Leave a Legacy Conference (Fresno, California; March
2006)

“Flexible Deferred Gift Annuities,” Crescendo Interactive Webcast (March 2006)

Contact Information

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